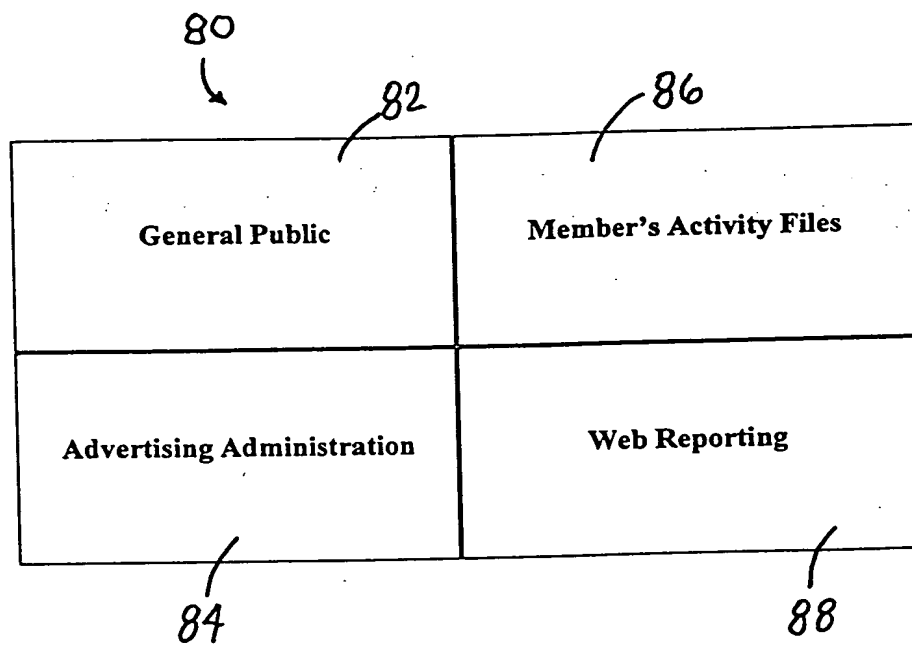


Figure 1



**Figure 2**

## CONTACT ACTIVITY FILE

Name:	John and Susan Rand
Address:	4 Trap Falls Road
City:	New Canaan
State:	Connecticut
Zip Code:	06840

310

320

<b>MORTGAGE</b>	<< Edit >>		
Principal:	\$250,000.00	Monthly Payment:	\$2,500.00
Interest Rate:	9%	Start Date:	07/13/00
Term:	30	Taxes:	\$3,800
Type:	Fixed	Assessment:	\$250,000
Lender:	World Lending and Savings Bank		

<b>CHECKLISTS</b>		<b>SAVINGS TO DATE</b>	
Move to: >	Move from: >	Total:	\$3,532
Phase 2	Phase 5	Interior:	\$2,287
		Exterior:	\$1,245

<b>CURRENT REQUESTS</b>		
Vendor	Status	Savings
GE Appliances	Order placed - 09/14/2000	\$150
United Van Lines	Order placed - 08/22/2000	\$3000
Duct Doctors	Info Only - 07/28/2000	TBD
Twin Painting	Quote - 07/28/2000	TBD

<b>MY REMINDERS</b>		<< Add >>
Event	Event Date	Reminder Date
My Anniversary	06/25/00	06/15/00
Call travel agent	07/03/00	Not Selected
Timmy's Birthday	08/20/00	08/15/00

<b>HOME IMPROVEMENTS</b>		<< Add >>		
Project	Vendor	Date	Savings	
Kitchen cabinets	The Cabinet Company	09/30/00	\$75	
Remodel bathroom	ABC Remodeling	08/26/00	\$1,000	
Landscaping	Steve's Landscaping	07/14/00	\$125	
Build deck	Decks, Patios & More	07/01/00	\$400	

<b>SETTLEMENT DOCUMENTS</b>		
Document Name	Date	View
HUD	07/11/00	Download: HUD (PDF:256K)
Closing Doc	07/11/00s	Download: PDF (PDF:238K)

Figure 3

400

<b>Vendor Info</b>	<b>Policy</b>
--------------------	---------------

404      406

410

**Vendor No.: 3SAVON**

**Vendor:** William Raveis      **Office:** 860 493-1447

**Market:** Avon   **Placement Type:** Fax   **Status:** Active      ☒ Phone Directory List

**Primary Contact:** Ms. Betty Vernee   **Title:** Agent      ☒ Active

**Extension:** 860 493-1447      ☒ Send Placement Letter

**Web site:** test.com

**Address:** 27 East Main Street   **City:** Balmville   **State:** NY   **Zip:** 12550   **County:** Orange

**Phone:** 860 493-1447   **Fax:** 860 677-6356      **Email:** Bvernee@comp.com

420

**Contacts**

Name	Title	Phone	Fax	Email	Header
Ms. Becky Ashworth	Office Manager	203 524-3856	203 524-3886		
Ms. June Holland	Admin Manager				
Mr. Anthony Tomlinson	Agent				
Ms. Marsha Boschen	Agent				

**Figure 4**

500

Service Available	Services Assigned
Alarm needs	Alarms
Cable	Cable TV
Card activation	Electric
Gas	Home Listing
Home findings	Insurance needs
Home inspection	Legal needs
Home mortgage	Oil
Home warranty	Painting services
Inspection	Phone services
Insurance	Phone service
Internet	Propane
Newspaper	Rental needs
	Security
	Self move
	Storage
	Storage needs
	Truck rental
	Van lines
	Vans
	Web service
	Wireless

530

540

Figure 5

610

<b>Service: Home Findings</b>		
<b>Survey ID:</b> 9843752	<b>Agent:</b> Ms. Barabara Pund	<b>Vendor:</b> William Raveis
<b>Move Consultant:</b> Mary		<b>Vendor ID:</b> CMSAT-ug
<b>Extension:</b> 104		<b>Contact:</b> Bart Claiborn

620

<b>MOVE CONSULTANT</b>	
<b>Promptness in returning calls:</b>	<b>Knowledge:</b>
<b>Explanation of Program:</b>	<b>Courtesy:</b>
<b>Overall Performance:</b>	

630

<b>VENDOR</b>	
<b>Promptness in returning calls:</b>	<b>Knowledge:</b>
<b>Explanation of Program:</b>	<b>Courtesy:</b>
<b>Overall Performance:</b>	

640

<b>Is there more we could have done for you?</b>
--

600

**Figure 6**

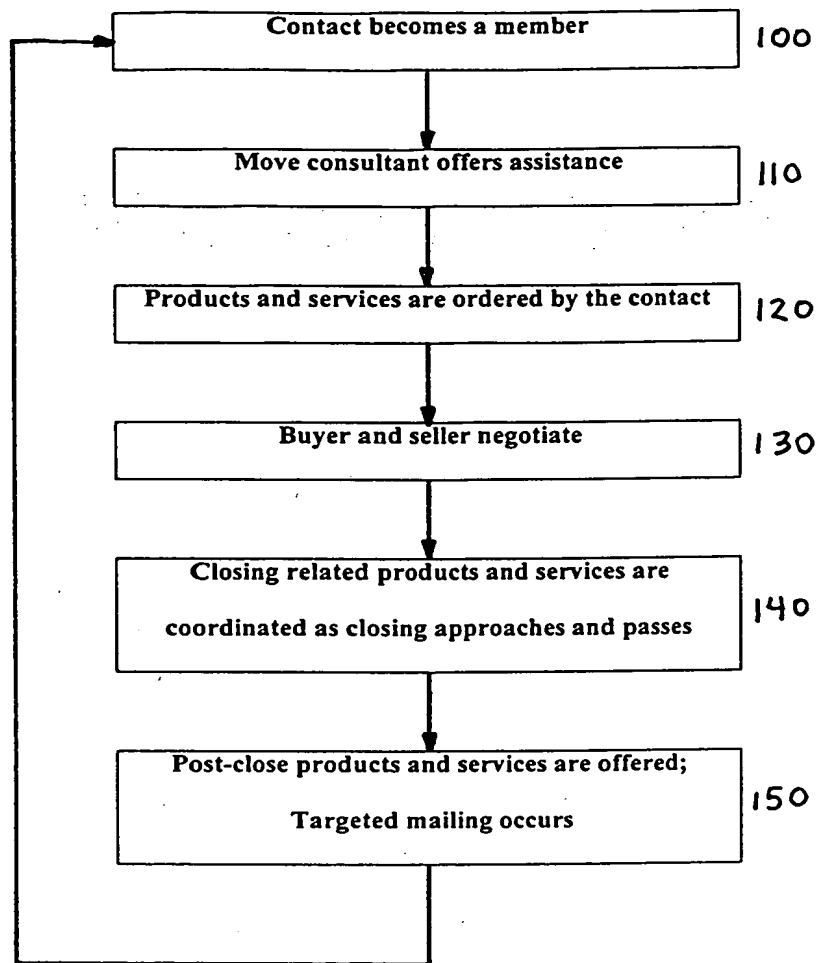


Figure 7